2015 IOWA INDUSTRY PROFILE

AGRICULTURE, FORESTRY, FISHING & HUNTING

IOWA WORKFORCE DEVELOPMENT











Executive Summary

In 2014 the **Agriculture, Forestry, Fishing and Hunting** sector comprised 1.3 percent of all covered employment (public and private sector) in Iowa. This sector reported an average annual wage of \$37,161 for 2014, which was 12.6 percent lower than the statewide average of \$42,536 for all industries.

This sector increased employment by 34.9 percent between 2006 and 2014—adding 4,944 jobs compared to last year. Employment increased every year over the period in question, even throughout the recession period. **Animal production**, the largest segment of this sector, employed 10,547 or 55.2 percent of all sector employment. **Crop production** segments of this industry employed 4,871 workers in 2014; a substantial portion of sector employment in an industry that has become more reliant on machinery than labor. However, this sector still employs a large number of seasonal workers.

The employment in the Agriculture, Forestry, Fishing and Hunting sector does not include self-employed farmers and operations that have less than 10 workers or that have a payroll of less than \$20,000 per quarter.



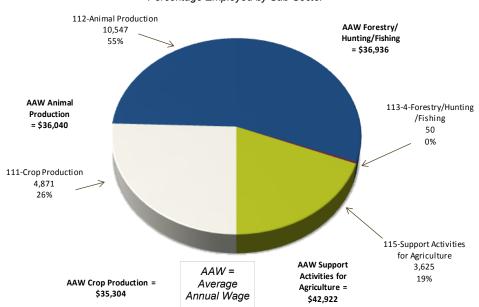


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The Agriculture, Forestry, Fishing and Hunting sector comprises establishments primarily engaged in growing crops, raising animals, harvesting timber, and harvesting fish and other animals from a farm, ranch, or their natural habitats.

The sector distinguishes two basic activities: agricultural production and agricultural support activities. Agricultural production includes establishments performing the complete farm or ranch operation, such as farm owner-operators, tenant farm operators, and sharecroppers. Agricultural support activities include establishments that perform one or more activities associated with farm operation, such as soil preparation, planting, harvesting, and management, on a contract or fee basis.

2014 Industry Breakout by Employment in Iowa Agriculture, Fishing, Forestry, & Hunting NAICS Industry Coding Percentage Employed by Sub-Sector



Source: www.census.gov/naics

Source: Quarterly Census of Employment and Wages (QCEW), Bureau of Labor Statistics

2006-2014 Employment in Agriculture, Fishing, & Forestry, & Hunting in Iowa



Source: Quarterly Census of Employment and Wages (QCEW), Bureau of Labor Statistics

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Examples of Major Agriculture, Forestry, Fishing, and Hunting Employers

Name of Company	Industry
Centrum Valley Farms	Other Crop Farming
Hy-Line International	Poultry and Egg Production
Monsanto Co	Other Crop Farming
Murphy-Brown	Other Crop Farming
Pine Ridge Farms	Other Crop Farming
Red Oak Greenhouse	Greenhouse, Nursery, and Floriculture Production
Reicks View Farms	Other Crop Farming
Rose Acre Farms Inc	Poultry and Egg Production
Sun Best Foods	Other Crop Farming
Sunrise Pullet Farm Number 1	Poultry and Egg Production

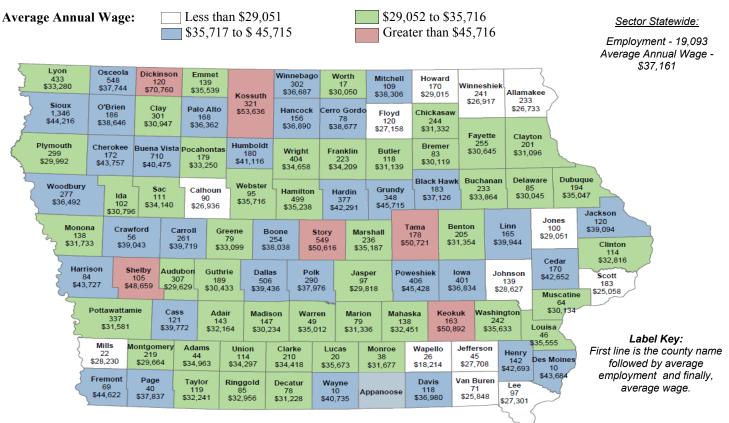
Employers

In 2014, there were 2,411 agriculture, forestry, fishing, and hunting industry locations across lowa. Animal production has the most establishments in lowa with 1,007 followed by crop production which describes 952 locations across the state. Support activities for agriculture and forestry is third with 429 establishments.

The employers listed to the left are classified in the sub-sector that reflects their primary industry, although each company may be engaged in other economic activities.

Source: Infogroup USA

2014 Covered Employment in Agriculture, Forestry, Fishing, and Hunting by County

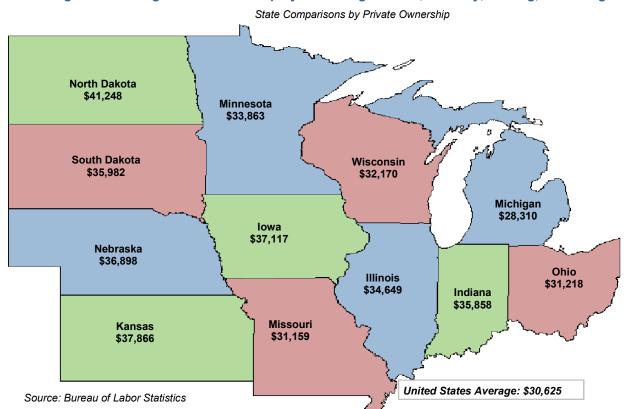


Source: Quarterly Census of Employment and Wages (QCEW), Bureau of Labor Statistics



AGRICULTURE, FORESTRY, FISHING & HUNTING IOWA INDUSTRY PROFILE

2014 Average Annual Wage for Covered Employment in Agriculture, Forestry, Fishing, & Hunting



Industry Distribution by Age and Gender 2013 Average Annual

Contact Information

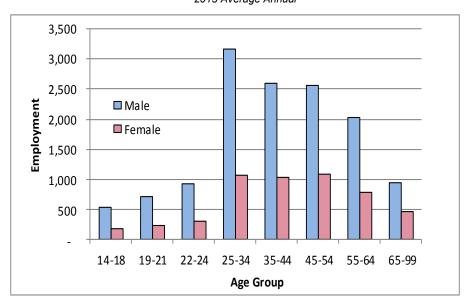
Iowa Workforce Development, Employment Statistics Bureau

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Equal opportunity employer/program. Auxiliary aids and services are available upon request to individuals with disabilities.

> TTY 515-281-4748 1-800-831-1399





Source: Local Employment Dynamics, Iowa Workforce Development and U.S. Census Bureau http://lehd.did.census.gov